



## Charles L. Adams

### MEMBER

Charles L. Adams is a member in the firm's Houston office. Charles has more than 25 years of experience as a transactional lawyer practicing in the areas of commercial real estate, troubled debt restructuring and finance. He is frequently involved in the formation, governance, financing, operation and sale of domestic and international private companies.

He regularly represents financial institutions in connection with the sale and divestiture of assets, foreclosures, and asset recovery.

During his career Charles has been Senior Vice President and Assistant General Counsel for a large bank holding company, primary counsel for a transaction involving the transfer of a \$13 billion portfolio of securities and servicing rights, and counsel and legal advisor to the liquidating trust resulting from the Chapter 11 bankruptcy of a Texas based bank holding company.

Charles has been recognized by *Martindale Hubbell*<sup>TM</sup> as an AV Peer Review Rated lawyer.

#### Office

Houston

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\* indicates primary office

#### Professional Affiliations

- American Bar Association
- State Bar of Texas
- College of the State Bar of Texas
- Houston Bar Association, Real Estate Section

#### Honors

- *Martindale-Hubbell* AV® Preeminent<sup>TM</sup> Peer Review Rated Lawyer
- Selected in 2013 as a Top Rated Lawyer in banking and finance by American Lawyer Media and *Martindale-Hubbell*<sup>TM</sup>

#### Experience

Representation of a bank group in connection with the acquisition in lieu of foreclosure of four health care facilities pursuant to a Chapter 11 plan of reorganization

Representation of a family limited partnership in connection with the sale of approximate 640 acres of rural real property for use as a wetlands mitigation bank

Representation of a guardian in connection with sale, financing, and retention of a life estate interest in property acquired by a private school specializing in special needs children

Representation of a national healthcare provider as local Texas counsel in connection with the sale of eight medical office buildings

Representation of a national mortgage company in connection with the expansion of its lending offices by finalizing a portfolio of 18 office space leases in multiple jurisdictions

Representation of a private company in connection with the sale of an office warehouse facility to Dallas County

#### Service Areas

Banking Counsel  
Corporate  
Real Estate  
Structured Finance

#### Education

Tulane University Law School, J.D., 1982  
Stephen F. Austin State University, B.A., 1972

#### Admissions

Texas

Representation of a regulated financial institution in connection with the acquisition of a downtown Houston office building for use as bank facilities

Representation of a regulated financial institution in connection with the acquisition of a downtown Houston office building for use as bank facilities in exchange for the conveyance, pursuant to Section 1031 of the Internal Revenue Code, to a regulated financial institution of a hotel situated in Corpus Christi, Texas

Representation of a third generation family business in connection with the sale of their downtown Houston facilities

Representation of an out-of-state lender in connection with the acquisition in lieu of foreclosure of a downtown Houston office building, and associated tunnel rights, situated on, and under, a block of downtown Houston

Representation of mortgage lenders, including regulated financial institutions, in connection with the restructuring and foreclosure of commercial, industrial, development, and warehouse properties on a statewide basis

Representation of regional banks as local Texas counsel in connection with commercial real estate lending

Representation of secured lenders in connection with the sale of distressed, non-performing, and under-performing loans

Representation of the City of Houston in connection with obtaining a demolition order covering a condominium project with in excess of 200 condominium units based on deterioration, nuisance, and unsafe conditions, for use by the City of Houston as a park

Representation of the manufacturer of road paving material in connection with mechanic and materialman lien bond claims related to non-payment by contractors providing services to public works projects

Representation of the owner of an industrial site in connection with certain environmental issues

Representation of the owner of an industrial site in connection with certain environmental issues created by previous owners, voluntary clean-up program assistance and the creation of a plume management zone for ongoing evaluation and testing in lieu of remediation

Representation of the purchaser of the retail liquor store operations of a grocery store chain with, among other things, the evaluation of 17 retail leases in the Houston area

Representation of the U.S. subsidiary of an Italian manufacturing company as lessor in connection with a facilities lease covering a portion of one of its warehouse and manufacturing facilities

Representation of the U.S. subsidiary of an Italian manufacturing company in the staged acquisition of a manufacturing facility in Houston, Texas

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## News Results

December 21, 2018 [McGlinchey Stafford receives Turnaround Award for Chapter 11 Reorganization](#)  
McGlinchey News Release

August 28, 2013 [Eleven McGlinchey Stafford Attorneys Named "Top Rated Lawyers" in Banking and Finance by ALM and Martindale-](#)

Hubbell™  
McGlinchey News Release

September 13, 2007 [McGlinchey Stafford Welcomes Charles L. Adams to the Firm](#)