

Mergers and Acquisitions

In conjunction with our corporate law services, McGlinchey Stafford advises a range of industries and organizations in their merger, acquisition, and divestiture transactions.

We represent both purchasers and sellers and counsel on the financial, business, regulatory, and legal considerations surrounding these strategic alliances.

Our attorneys have substantive and procedural knowledge on financing and commercial lending, asset and stock purchases, reorganizations, and non-competition agreements. We draft, structure, negotiate, and document all required documentation at the state and federal levels.

Because issues triggered in M&A deals vary in each situation, company, and industry, McGlinchey Stafford fully uses the resources of our cross-disciplinary legal approach.

We have significant practices in antitrust and trade regulations, health care, consumer financial services, environmental law, real estate, labor and employment, and insurance regulation and compliance.

As a result of our broad based business knowledge, clients receive cost-effective counsel strengthened by our attorneys' experience devising practical and innovative business solutions.

Professionals



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Experience

Represented shipyard and related affiliates in \$20M-plus asset sale

Represented a shipyard and its related affiliates in the sale of their assets in a transaction in which the aggregate consideration

included, and substantially exceeded, the \$20 million contributed by the purchaser.

Handled merger and collapse of multiple operating companies into Delaware holding company with representation across all levels of parent and subsidiary.

Represented airplane leasing company in the sale of its assets and transfer of its licenses to the purchaser.

Represented majority owners of publicly traded U.S. corporation in acquisition of U.S. corporation by privately held foreign corporation.

Represented national real estate company in sale of the majority of its portfolio of real estate assets.

Represented nationally recognized charitable organization in sale of its publishing business to international publishing company.

Represented owners of privately held Swiss corporation in sale of stock to publicly traded U.S. corporation.

Recent Publications

Spring 2018	Strategic Considerations for Community Banks ABA Banking Traditions Magazine
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Recent News

April 25, 2019	McGlinchey Stafford Receives Nationwide, State, and Individual Honors in Chambers USA 2019 McGlinchey News Release
January 17, 2019	McGlinchey Stafford Adds Accomplished Corporate, Tax Attorney to Washington Office McGlinchey News Release
November 1, 2018	McGlinchey Stafford's Practices Ranked Among Top in Nation in U.S. News/Best Lawyers' "Best Law Firms" 2019 McGlinchey News Release
May 7, 2018	McGlinchey Stafford Receives Nationwide, State, and Individual Honors in Chambers USA 2018 McGlinchey News Release
May 26, 2017	McGlinchey Stafford Receives Nationwide, State, and Individual Honors in Chambers USA 2017 McGlinchey News Release
May 27, 2016	McGlinchey Stafford Receives Nationwide, State, and Individual Honors in Chambers USA 2016 McGlinchey News Release
January 19, 2016	McGlinchey Stafford Represents LEEVAC Shipyards in \$20M-Plus Asset Sale McGlinchey News Release
July 14, 2015	McGlinchey Stafford Welcomes Associates Kieffer Petree and Alex Velazquez McGlinchey News Release

January 6, 2015

McGlinchey Stafford Elects Five New Members

McGlinchey News Release